

INDEPENDENT MANAGERS

Experienced independent managers with deep institutional roots

BRANDES

GQG
PARTNERS

LAZARD
ASSET MANAGEMENT

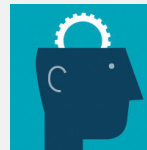
MORNINGSTAR®

Sionna
Investment Managers®

SUPPORT & VALUE ADD

Mental Health & The Financial Advice Relationship

- Tools to help advisors encourage investor well-being



Train the Investor Brain

- Tools to help overcome common investor misperceptions

BEST INTEREST PRODUCTS

Offering many asset classes

- Balanced
- Canadian equity
- Emerging markets
- Global & international equity
- Fixed income
- Income
- Small cap equity
- U.S. equity

Addressing investor concerns




- VOLATILITY
- INCOME
- FEES
- ALPHA
- CURRENCY

bridgehousecanada.com



BRIDGEHOUSE

INDEPENDENT PLATFORM

				
<p>BRANDES SNAPSHOT</p>	<p>GQG PARTNERS SNAPSHOT</p>	<p>LAZARD SNAPSHOT</p>	<p>MORNINGSTAR SNAPSHOT</p>	<p>SIONNA SNAPSHOT</p>
<p>FOUNDED • 1974</p>	<p>FOUNDED • 2016</p>	<p>FOUNDED • 1848*</p>	<p>FOUNDED • 1984</p>	<p>FOUNDED • 2002</p>
<p>TEAM • 35+ investment professionals</p>	<p>TEAM • 21 investment professionals</p>	<p>TEAM • 300+ investment professionals</p>	<p>TEAM • 110+ investment professionals</p>	<p>TEAM • 9 investment professionals</p>
<p>PRESENCE • 5 offices in 4 countries</p>	<p>PRESENCE • 5 offices in 3 countries</p>	<p>PRESENCE • 20 offices in 14 countries</p>	<p>PRESENCE • 11 offices in 9 countries</p>	<p>PRESENCE • Headquartered in Toronto, Canada</p>
<p>ASSETS • US\$ 20.5B as at December 31, 2020</p>	<p>ASSETS • US\$ 67.0B as at December 31, 2020</p>	<p>ASSETS • US\$ 202.1B as at September 30, 2020</p>	<p>ASSETS • US\$ 234.7B as at September 30, 2020</p>	<p>ASSETS • CA\$ 2.7B as at December 31, 2020</p>

*Lazard's asset management operations began in London, UK in 1953. Lazard assets include those of Lazard Asset Management LLC (New York) and its affiliates, but does not include those of Lazard Frères Gestion (Paris) or other asset management businesses of Lazard Ltd.