



Upcoming Events

Title: Morningstar Managed Investment Program

Speaker(s): Michael Keaveney, Head of Investment Management, Morningstar Associates Inc.

Topic/Purpose: To discuss the Bridgehouse family of funds, including the new Morningstar Aggressive Portfolio, Morningstar Balanced Portfolio, Morningstar Conservative Portfolio, Morningstar Growth Portfolio and Morningstar Moderate Portfolio

Presentation Length: Approximately 1 Hour (meals will be served during the presentation)

Date (2017)	City	Venue	Time	Meals/ Entertainment	RSVP Date²
Sept 12	Halifax	Marriott Harbourfront Hotel 1919 Upper Water St Halifax NS	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Sept 11 th
Sept 13	Moncton	Delta Beausejour 750 Main St Moncton NB	Registration: 7:45 am Presentation: 8:00 am - 9:00 am	Breakfast will be served	Sept 12 th
Sept 13	Fredericton	Crown Plaza – Lord Beaverbrook 659 Queen St Fredericton NB	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Sept 12 th
Sept 18	Windsor	St. Clair Centre 201 Riverside Dr. W. 3 rd Floor Windsor ON	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Sept 15 th
Sept 19	London	London Club 177 Queens Ave London ON	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Sept 18 th
Sept 26 th	Burlington	Burlington Convention Centre 1120 Burloak Dr Burlington ON	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Sept 25 th

Nov 7 th	Calgary	Calgary Petroleum Club 3195 Ave SW Calgary AB	12:00pm – 1:00pm	Lunch will be served	Nov 6 th
Nov 8 th	Saskatoon	Delta Bessborough 601 Spadina Cres E Saskatoon SK	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Nov 7 th
Nov 9 th	Winnipeg	Fairmont Winnipeg 2 Lombard Pl Winnipeg MB	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Nov 8 th
Nov 23 rd	North York	Sheraton Parkway 9005 Leslie St Richmond Hill ON	Registration: 11:45 am Presentation: 12:00pm – 1:00pm	Lunch will be served	Nov 22 nd

To RSVP please contact Bridgehouse Asset Managers at 1.866.791.8367 or events@bridgehousecanada.com

¹ Bridgehouse will not pay for any travel, accommodation or personal individual expenses related to the attendance at these events. Items of a promotional nature and of minimum value such as pens, notepads, and USB drives, may be provided.

² Space is limited. Event registration will be on a first come first served basis.